

6 June 1984

MEMO FOR THE RECORD

FROM:

SA/DD/Pers/SP

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SUBJECT: Federal Pension Forum Sponsored by Senator Stevens'
Subcommittee on Civil Service, Post Office and
General Services

1. On 30 May 1984, the undersigned attended the fourth in a series of five Federal Pension Forums sponsored by Senator Ted Stevens' subcommittee on Civil Service, Post Office and General Services. This forum focused on pension funding, fund investments, and administrative issues associated with retirement programs.

2. A key topic at this forum centered around whether the investment of retirement funds should be liberalized to allow greater investment in the private sector. There were several pros and cons put forth on this subject, but no general conclusion was reached.

3. The prepared statements of each of the speakers, who for the most part were from private sector consulting firms, are attached. For the most part the speakers followed the text contained therein. The next forum is scheduled for 10 July 1984 with the planned topic to be the design of a retirement system.

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